SECTION: 17

DATE: October 30, 2012

BOARD OF REGENTS Eastern Michigan University

RECOMMENDATION 2013-2014 GENERAL FUND SCHOLARSHIPS, AWARDS AND GRANTS

ACTION REQUESTED

It is recommended that the Board of Regents approve the 2013-2014 General Fund Scholarships, Awards and Grants proposal for \$38,085,000.

STAFF SUMMARY

The General Fund Scholarships, Awards and Grants request is presented to the board for approval earlier to reflect programmatic and funding changes for the next recruitment cycle, and to meet admission publication timelines.

This request, which represents a 7.5% increase in student aid over the prior year, supports the goal of 550,000 credit hours for FY13-14 and underscores our significant financial investment in our students' education.

The primary reason for the requested increase is to align the budget with the addition of 2,595 FTIAC students in 2012, a net gain of 465 students compared to 2011. The 2,595 FTIAC total is 195 students higher than the 2012 budgeted goal of 2,400 students. We are also aligning budget with a FTIAC 2013 goal of 2,600 students.

Enrollment goals for 2013-2014 include attracting more academically skilled FTIAC students. This budget request is based on 2,600 FTIACS and 550,000 credit hours. We will continue to seek an improved net revenue position with the growth of our FTIAC population.

FISCAL IMPLICATIONS

The 2013-2014 Scholarships, Awards and Grants proposal of \$38,085,000 represents an increase of \$2,657,411 (7.5%) over the 2012-2013 approved budget of \$35,427,589.

Date '

The total proposal of \$38,050,000 includes:

1. Scholarships, Awards and Grants	\$:	25,963,000
2. Athletic Grants-In-Aid	\$	7,097,000
3. Federal & State Matches	\$	650,000
4. Graduate Aid	\$	4,375,000

ADMINISTRATIVE RECOMMENDATION

The proposed Board action has been approved and recommended for board approval.

University Executive Officer



General Fund Scholarships, Awards and Grants

Proposal for 2013-2014

Division of Academic and Student Affairs

October 30, 2012

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EXECUTIVE SUMMARY

CHART A

2013-2014 Budget Request Academic Scholarships, Awards and Grants (Athletic, Federal, State)

CHART B

2013-2014 Athletic Grants-in-Aid Request

EXECUTIVE SUMMARY

Key highlights 2013-14:

It is recommended that the Board of Regents approve the General Fund Scholarships, Awards, and Grants proposal for the \$38,085,000.

The primary source of funding increase reflects the recruitment of a 2012 FTIAC of 2,595 students, 465 students higher than previous year. The expectation is to continue to recruit a 2013 FTIAC class of 2,600 as reflected in this request.

Summary

I.	Total Academic Scholarships, Awards and Grants	\$25,963,000
11.	Athletic Grants-in-Aid	\$ 7,097,000
Ш.	Federal and State Required Matches	\$ 650,000
IV.	Graduate Aid	\$ 4,375,000
201	3/2014 Scholarship, Athletic Aid & Awards Proposal	<u>\$38,085,000</u>

Note: Exceptions are made at the discretion of the Director of Financial Aid or designee. Unless otherwise noted, funds may be transferred from under-utilized accounts to other areas of need within the above accounts

Award Name	Fin Aid 12/13 Approved	Units	Fin Aid 13/14 Proposal	Units	Variance
Tuition Sensitive	12/10 Approved		10/14/100034/1		Variation
Academic Team Scholarship	50,000	3	50,000	3	0
Presidential Scholarship	1,000,000	57	1,000,000	57	0
Regents Gold Scholarship	484,000	50	484,000	50	0
Michigan Indian Tuition Waiver	230,000	60	230,000	60	0
Wade McCree Scholarship	75,000	15	60,000	10	(15,000)
National Scholars Program*	3,330,000	300	4,347,000	365	1,017,000
National Scholars Program* Provisional EMU Vet Connect	584,000 35,000	40 3	0 35,000	0 3	(584,000) 0
Come Home to Michigan*	33,000		140,000	10	140,000
Not Tuition Sensitive	1 200 000	004	4 000 000	050	(200,000)
Recognition of Excellence EMU Success Scholarship	1,300,000 175,000	831 50	1,000,000	650 50	(300,000)
Campus Housing Awards	600,000	600	175,000 375,000	350	(225,000)
Leader Award	161,000	161	161,000	161	(223,000)
Regents Scholarship	1,800,000	700	1,290,000	560	(510,000)
Transfer Scholarship	800,000	450	400,000	225	(400,000)
Eagle Scholarship	900,000	540	525,000	390	(375,000)
Emerald Scholarship	4,112,000	1,920	10,000,000	3,775	5,888,000
TRUEMU	0	0	341,000	205	341,000
Challenge Award	400,000	0	525,000	500	125,000
Need Based					
University Grant	3,387,589	3,600	2,000,000	2,600	(1,387,589)
Education First Opp Scholarship (EFOS)	600,000	300	700,000	400	100,000
	5.55 . 55.5		* 5.545.55	5.5.5	3.2.1.2.2
Departmentally Managed					
International Partnership Award*	1,560,000	165	1,560,000	165	0
International Partnership Award* Provisional	200,000	60	0	60	(200,000)
Michigan National Guard Grant	120,000	76	120,000	76	0
Honors College Award	200,000	200	200,000	200	0
Undergraduate Honors Assistantship Communication and Theatre Arts Award	90,000 65,000	35 59	90,000 65,000	35 59	0
Music Service Award	60,000	76	60,000	76	0
ROTC Service Award	30,000	20	30,000	20	0
THE TO COLVIDE THAT	00,000	20	00,000	20	Ö
Total Scholarships & Awards	22,348,589		25,963,000		3,614,411
Athletics					
Out State Tuition Differential*	1,941,000	122	1,585,000	122	(356,000)
Men's Athletic Award - Room/Board	1,239,000	151	1,299,000	151	60,000
Men's Athletic Award - Tuition/Fees	1,481,000	151	1,538,000	151	57,000
Spring Academic Aid	120,000		120,000		0
Women's Athletic Award - Tuition/Fees	1,310,000	134	1,360,000	134	50,000
Women's Athletic Award - Room/Board	1,095,000	134	1,150,000	134	55,000
Men's Football Summer	30,000		30,000		0
Women's Basketball Fifth Year Aid Total Athletics	15,000 7,231,000		15,000 7,097,000		(134,000)
	7,231,000		7,097,000		(134,000)
Federal Matching Funds					
Federal Work Study	1,000,000		627,000		(373,000)
Federal Perkins/NDSL	23,000		23,000) O
Federal Supplement Grant	0		0		0
Total Federal Matches	1,023,000		650,000		(373,000)
Total Undergraduate Aid	30,602,589		33,710,000		3,107,411
Graduate Aid				-	
Graduate Fellowships	250,000	214	200,000	172	(50,000)
Graduate Assistant Tuition	4,050,000	327	3,750,000	302	(300,000)
Doctorial Fellowships Tuition	525,000	43	425,000	35	(100,000)
Total Graduate Aid	4,825,000		4,375,000		(450,000)
Grand Total Financial Aid	35,427,589		38,085,000		2,657,411

^{*} Non-Resident Tuition Differential awards

2013-14 ATHLETICS GRANTS-IN-AID REQUEST Detailed Analysis by Sport 09/27/2012

Men's Athlet	ic Aid		Room &	Tuition	
NCAA	EMU	Sport	Board	& Fees	
In constitution of the con					
85.0	85.0	Football	\$728,961	\$862,496	
13.0	13.0	Basketball	\$111,488	\$131,911	
11.7	11.7	Baseball	\$100,339	\$118,720	
4.5	4.5	Golf	\$38,592	\$45,662	
9.9	9.9	Swimming	\$84,902	\$100,455	
12.6	12.6	Track/Cross Country	\$108,058	\$127,852	
9.9	9.9	Wrestling	\$84,902	\$100,455	
146.6	146.6	Total	\$1,257,243	\$1,487,552	

\$2,744,795 5 Medicals @ \$18,723.11 (tuition, fees, room and board) 93,616

Total Men's Athletic Awards

\$2,838,410

Women's Atl	hletic Aid		Room &	Tuition		
NCAA	EMU	Sport	Board	& Fees		
15.0	15.0	Basketball	\$128,640	\$152,207		
12.0	12.0	Softball	\$102,912	\$121,765		
12.0	12.0	Volleyball	\$102,912	\$121,765		
8.0	8.0	Tennis	\$68,608	\$81,177		
14.0	14.0	Swimming	\$120,064	\$142,059		
12.0	12.0	Gymnastics	\$102,912	\$121,765		
18.0	18.0	Track/Cross Country	\$154,368	\$182,648		
14.0	14.0	Soccer	\$120,064	\$142,059		
6.0	6.0	Golf	\$51,456	\$60,883		
20.0	20.0	Crew	\$171,520	\$202,942		
131.0	131.0	Total	\$1,123,457	\$1,329,270		
					\$2,452,727	
3 M	3 Medicals @ \$18,723.11 (tuition, fees, room, board) 56,169					
Total Wome	Total Women's Athletic Awards					
114 Out of State Tuition Differentials @ \$16,863						1,585,000
Spring Academic Aid						120,000
Men's Football Summer Aid						30,000
Women's Basketball 5th Year Aid					15,000	
GRAND TOTAL ATHLETIC AWARDS					\$7,097,307	
						(rounded)